SECURE NET LEASE

Dollar General Market

\$2,171,000 6.65% CAP 6993 FM 2123, Paradise, TX 76073

1





- Brand New 15 Year Corporate Absolute NNN Lease with 5% Rent Increases Every Five Years
- 25 Miles Northwest of Fort Worth (11.5M Visitors/Year), 27 Miles from the Fort Worth Stockyards (9M visitors/year), & 35 miles from DFW International Airport (81.76M passengers/year)
- 10 Miles from Eagle Mountain Lake A Top Destination in the Fort Worth Area, Known as One of the Most Beautiful Lakes in Texas

Dollar General is One of the Largest Discount Retailers in the U.S., Operating over 20,400 Stores Across 47 States

Dollar General Corp. engages in retailing of merchandise, including consumable items, seasonal items, home products and apparel. Its brands include Clorox, Energizer, Procter & Gamble, Hanes, Coca-Cola, Mars, Unilever, Nestle, Kimberly-Clark, Kellogg's, General Mills, and PepsiCo.

INTRO





INVESTMENT OVERVIEW DOLLAR GENERAL MARKET PARADISE, TX



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\$2,171,000 6.65% CAP

NC \$144 Building ±10,64 Land ±1.82 Year I 202

Lease

Absolute

Occup

100

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

)	~	Estimated Rent Commencement:	
,316		Brand New 15-Year Corporate Ab Options to Renew and 5% Rental I Term and Option Periods	
g Area	~	This Site is About 25 Miles North Visitors/Year), 27 Miles from the visitors/year), 35 miles from Dalla (81.76M passengers/year), and 25 Airport (179,000 flights/year).	
40 SF			
Area	~	Subject Property is Only 10 Mile lake is a top destination in the Formajor recreational hub in North 7 of the most beautiful lakes in Tex recreational opportunities, and pr	
7 AC			
Built	Paradise, Texas is a Small Ru 30 Miles Northwest of Fort W		
25		country atmosphere, with open la of residential subdivisions. Parac in recent years and the local ecor agricultural, with mainly small bu	
Туре		the community.	
e NNN		Fort Worth, Texas Has Been Ran Boomtown in America in 2024, d job opportunities, and economic of recently surpassed Austin to bece a population of 989,878, reflecting growth is driven by affordability, a congested environment.	
ancy			
)%			
		Dollar General, a Fortune 500 Con Discount Retailers in the U.S., op 47 states. Known for resilience ar reported over \$40.17B in annual re	

: May 2025

bsolute NNN Lease with (5) 5-Year Increases Every 5 Years, In Primary

hwest of Fort Worth (11.5M)

e Fort Worth Stockyards (9M as-Fort Worth International Airport 25 miles from Fort Worth Meacham

es from Eagle Mountain Lake - The

ort Worth area that serves as a Texas. It is is widely regarded as one xas, prized for its scenic views, roximity to the city.

I City in Wise County, Texas, about

h. The area is characterized by its and, ranches, and a growing number dise has experienced notable growth nomy is primarily residential and isinesses and services supporting

nked the No. 2 Best Economic

driven by strong population growth, development. Fort Worth has also come Texas' fourth-largest city, with ig a 7.7% growth since 2020. This a strong job market, and a less

ompany and One of the Largest

perates over 20,400 stores across nd steady growth, the company revenue at the end of 2024.





TENANT OVERVIEW DOLLAR GENERAL MARKET

REVENUE \$40.17 B

CREDIT RATING BBB

STOCK TICKER DG

LOCATIONS 20,400+

DOLLAR GENERAL

dollargeneral. <u>com</u>

Lessee: Dolgencorp of Texas, Inc. **Guarantor:** DOLLAR GENERAL CORPORATION

Dollar General Corporation (NYSE: DG) is proud to serve as America's neighborhood general store.

Founded in 1939, Dollar General lives its mission of Serving Others every day by providing access to affordable products and services for its customers, career opportunities for its employees, and literacy and education support for its hometown communities. As of February 2025, the Company's **20,401** Dollar General, DG Market, DGX and pOpshelf stores across the United States and Mi Súper Dollar General stores in Mexico provide everyday essentials including food, health and wellness products, cleaning and laundry supplies, self-care and beauty items, and seasonal décor from our high-quality private brands alongside many of the world's most trusted brands such as Coca Cola, PepsiCo/Frito-Lay, General Mills, Hershey, J.M. Smucker, Kraft, Mars, Nestlé, Procter & Gamble and Unilever.

STRATEGY

Dollar General sells similar products as wholesale retailers Wal-Mart (WMT) and Target (TGT), but typically at lower prices. Because of this, during harsh economic conditions, many consumers may make the change of shopping at Dollar General instead of a regular wholesale retailer. Dollar General's (DG) business strategy revolves around driving profitable top line growth while enhancing its low-cost operator position and capturing new growth opportunities. The company attempts to drive profitable top line growth through strategies like improving the in-stock position of its stores and continuously offering products at **competitive prices**.

PARADISE, TX





IN THE NEWS

DOLLAR GENERAL MARKET PARADISE, TX

Dollar General to remodel 4,250 stores, open 575 stores in 2025

MARIANNE WILSON, DECEMBER 05, 2024 (CHAIN STORE AGE)

Dollar General's third-quarter results took a hit as multiple hurricanes impacted its business, but it still managed to top sales estimates.

"We are pleased with our team's execution in the third quarter, particularly in light of multiple hurricanes that impacted our business," said Todd Vasos, CEO of Dollar General.

"While we continue to operate in an environment where our core customer is financially constrained, we delivered same-store sales near the top end of our expectations for the quarter."

Looking ahead, the discounter is planning a major increase in planned real estate projects for fiscal 2025 (ends Jan. 30, 2026), which includes opening approximately **575 new stores** in the U.S. and up to 15 new stores in Mexico. It also plans to fully remodel approximately 2,000 stores as well as remodel approximately 2,250 stores through Project Elevate and relocate approximately 45 stores. In all, the company will execute about 4,885 real-estate projects.

"In particular, we are enthusiastic about Project Elevate, which introduces an incremental remodel initiative within our mature store base," said Kelly Dilts, CFO of Dollar General. "This initiative is aimed at our mature stores that are not yet old enough to be part of the full remodel pipeline. We believe we will enhance the customer experience with a lighter-touch remodel, including customer-facing physical asset updates and planogram optimizations and expansions across the store."

Net income totaled \$196.5 million, or \$0.89 a share, for the quarter ended Nov. 1, down from \$276.2 million, or \$1.26 a share, in the year-ago period. Analysts were expecting earnings per share of \$0.94. Net sales rose 5% to \$10.2 billion, topping estimates of \$10.1billion. Same-store sales rose 1.3%.



JANUARY 26, 2024 (DOLLAR GENERAL)

First announced in the Company's Q4 2022 earnings last March, DG has continued to make strides toward reaching this milestone and now, more than 5,000 DG stores also carry the top 20 items typically sold in traditional grocery stores which cover **approximately 80 percent** of the produce categories most grocery stores traditionally provide.

"We are constantly looking for ways to better serve our customers and one of our top priorities is to ensure the communities we call home have access to fresh, affordable, and convenient food options," said Emily Taylor, executive vice president and chief merchandising officer at Dollar General. "We have exceeded our goal of having 5,000 total stores with fresh produce by January 2024.

DG's operational partnership with Feeding America, the nation's largest hunger-relief organization, provides in-kind food donations from stores and distribution centers across the country with a goal to contribute up to 20 million meals each year. To date, Dollar General has donated more than 23 million meals and over \$3 million to Feeding America.

Dollar General Surpasses Milestone of 5,000 Stores Nationwide Offering **Fresh Produce**

Dollar General has surpassed its latest milestone, now offering fresh produce options in more than 5,000 stores across the country.

With more individual points of produce distribution than any other U.S. mass retailer or grocer, the Company provides access to fresh fruits and vegetables in thousands of communities

EXPLORE ARTICLE

LEASE OVERVIEW — DOLLAR GENERAL MARKET PARADISE, TX

Initial Lease Term
Rent Commencement
Lease Expiration
Lease Type
Rent Increases
Annual Rent YRS 1-5
Annual Rent YRS 6-10
Annual Rent YRS 11-15
Option 1
Option 2
Option 3
Option 4
Option 5

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

15-Years, Plus (5), 5-Year Options to Extend				
May 2025 (Estimated)				
May 2040 (Estimated)				
Corporate NNN Lease				
5% Every 5 Years, In Primary Term & Options				
\$144,315.72				
\$151,531.44				
\$159,108.00				
\$167,063.40				
\$175,416.60				
\$184,187.40				
\$193,396.80				
\$203,066.64				





SITE OVERVIEW — **DOLLAR GENERAL MARKET** PARADISE, TX

	Year Built	2025
	Building Area	±10,64
A	Land Area	±1.827

NEIGHBORING RETAILERS

- Ace Hardware
- O'Reilly Auto Parts
- Sonic Drive-In
- Subway
- FedEx
- Oxford Crane Inc.
- Duggins Custom Carpentry
- Patriot Storage Boyd
- Camp Summit
- Wiseco Trailers

40 SF

7 AC



LOCATION OVERVIEW DOLLAR GENERAL MARKET PARADISE, TX



ECONOMIC DRIVERS (NUMBER OF EMPLOYEES)

- 1. AMR Corp. / American Airlines (41,000)
- 2. Lockheed Martin Tactical Aircraft Systems (23,000)
- **3.** Fort Worth Independent School District (11,000)
- 4. City of Fort Worth (8,000)
- 5. Network/John Peter Smith Hospital (7,000)
- 6. NAS Fort Worth Joint Reserve Base (5,000)

- 7. Alcon Laboratories Inc. (5,000) 8. Tarrant County College (5,000) 9. Bell Helicopter-Textron, Inc. (4,000)
- **10.Burlington Northern Santa Fe, LLC (2,000)**

	2264	
S	1 Mile	3 Mile
	41	2,510
	14	879
ehold Income	\$134,112	\$142,998
old Expenditure	\$1.74 MM	\$110.44

LOCATION OVERVIEW - DOLLAR GENERAL MARKET PAI



The DFW Metroplex is the 4th Largest in the U.S.

4th

Fort Worth was Voted the 2nd Best Place to Live in Texas

#2

The Dallas-Fort Worth (DFW) Metroplex is the largest metropolitan area in Texas and the fourth-largest in the United States, home to over 8.3 million people as of 2024.

Spanning 11 counties in North Texas, the region includes major cities like Dallas, Fort Worth, Arlington, Plano, and Irving, each contributing its own cultural and economic identity.

Fort Worth's strategic location as a transportation hub. along with its probusiness environment, has attracted a wide range of companies, from Fortune 500 corporations to innovative startups.

The Metroplex is a dynamic economic powerhouse with a diverse and resilient

PARADISE, TX

economy, driven by sectors such as finance, technology, healthcare, logistics, aerospace, and defense. Corporate headquarters for Fortune 500 companies like AT&T, American Airlines, Southwest Airlines, and ExxonMobil call the area home, while the region's central location and strong infrastructure make it a national hub for distribution and commerce. In addition to its economic strength, the DFW Metroplex offers a rich array of cultural and recreational attractions. Dallas is known for its vibrant arts district, high-end shopping, and professional sports teams including the Cowboys, Mavericks, and Stars. Fort Worth, often referred to as "Where the West Begins," blends cowboy heritage with modern amenities, featuring the historic Stockyards and world-class museums like the Kimbell Art Museum. Outdoor enthusiasts enjoy sprawling park systems, lakes, and trails throughout the region, while families are drawn to destinations like the Dallas Zoo, Fort Worth Zoo, and Six Flags Over Texas. With a relatively low cost of living, a booming job market, and a diverse, growing population, the Metroplex continues to be a top destination for both businesses and new residents.

IN THE NEWS

DOLLAR GENERAL MARKET PARADISE, TX

Dallas-Fort Worth was the 3rd fastest growing U.S. metro in 2024

AMBER HECKLER, MARCH 20, 2025 (CULTUREMAP DALLAS)

metro areas in the U.S.

Dallas County became the eighth most populous county in the U.S. in 2024, while nearby Collin and Tarrant Counties have the top 10 highest year-over-year growth rates from 2023. The new population report estimated year-over-year population data from 2023 to 2024 across all **3,144 U.S. counties,** and **387 metro areas**.

According to the report, Dallas County's population surpassed 2.656 million residents in 2024, earning Dallas a spot among the top 10 most populous counties in the country. That's up from 2023 when Dallas County boasted 2.636 million residents.

Los Angeles County, California is the No. 1 most populous county nationwide with a population of nearly 9.76 million in 2024.

Fort Worth's Tarrant County added 32,793 residents to its **2.23 million-plus population** to round out the top 10 U.S. counties with the highest numerical growth rates in 2024.

In the report's national comparison of counties with the largest population growth by percentage, Kaufman County ranked No. 2 with a year-over-year growth rate of 6 percent. Kaufman County's population grew from 186,715 residents in 2023 to 197,829 in 2024.

The U.S. Census Bureau additionally found Dallas-Fort Worth-Arlington nearly led the nation as the third-fastest growing metro area in 2024.

From July 2023 to July 2024, the DFW metro added 177,922 residents to bring the total population to 8,344,032.

EXPLORE ARTICLE

Newly released data from the U.S. Census Bureau has some stunning statistics for Dallas-Fort Worth including the fact that it was one of the top 5 fast-growing

Prosperous Fort Worth declared No. 2 best economic boomtown in America

AMBER HECKLER, JULY 04, 2024 (CULTUREMAP FORT WORTH)

Move over, Austin: Fort Worth's booming financial prosperity has earned the city an impressive ranking of No. 2 in a new list of best U.S. cities for economic growth. It outperformed all major cities in Texas.

The new study, "America's Boomtowns: **Top Cities** for Economic Growth," from flexible workspace listing provider CoworkingCafe, ranked America's boomtowns based on **population growth,** GDP, employment rates, and other economic factors. The top cities were divided into three categories: small cities (populations under 250,000); mid-sized cities (populations between 250,000 and 500,00); and large cities (populations over 500,000).



Fort Worth earned a score of 64 points in the large city category to claim the No. 2 spot. Cowtown trailed just two points behind Mesa, Arizona, which was ranked America's No. 1 boomtown. Rounding out the top five are Phoenix, Arizona (No. 3); Sacramento, California (No. 4); and Austin, Texas and Fresno, California in a two-way tie for No. 5.

CoworkingCafe says the city's population grew 7 percent to **957,000** residents in 2022, and the housing sector has grown 11 percent since 2018, the second highest jump in housing across all major cities.

"The rise in housing has not only provided more living spaces but also spurred related economic activities, including construction and real estate development, further contributing to the city's economic dynamism," the report said.

According to the report, Fort Worth's economic successes can be attributed to population growth, a steady increase in housing, and an attraction of major businesses and employers across all industries, including technology, healthcare, and logistics.

EXPLORE ARTICLE

METRO AREA — DOLLAR GENERAL MARKET PARADISE, TX





CALL FOR ADDITIONAL INFORMATION



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TEXAS DISCLAIMER DOLLAR GENERAL MARKET PARADISE, TX

Approved by the Texas Real Estate Commission for Voluntary Use

Texas law requires all real estate licensees to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

Information about brokerage services

Before working with a real estate broker, you should know that the duties of a broker depend on whom the broker represents. If you are a prospective seller or landlord (owner) or a prospective buyer or tenant (buyer), you should know that the broker who lists the property for sale or lease is the owner's agent. A broker who acts as a subagent represents the owner in cooperation with the listing broker. A broker who acts as a buyer's agent represents the buyer. A broker may act as an intermediary between the parties if the parties' consent in writing. A broker can assist you in locating a property, preparing a contract or lease, or obtaining financing without representing you. A broker is obligated by law to treat you honestly.

If the broker represents the owner

The broker becomes the owner's agent by entering into an agreement with the owner, usually through a written – listing agreement, or by agreeing to act as a subagent by accepting an offer of subagency from the listing broker. A subagent may work in a different real estate office. A listing broker or subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first. The buyer should not tell the owner's agent anything the buyer would not want the owner to know because an owner's agent must disclose to the owner any material information the owner knows.

If the broker represents the buyer

The broker becomes the buyer's agent by entering into an agreement to represent the buyer, usually through a written buyer representation agreement. A buyer's agent can assist the owner but does not represent the owner and must place the interests of the buyer first. The owner should not tell a buyer's agent anything the owner would not want the buyer to know because a buyer's agent must disclose to the buyer any material information known to the agent.

If the broker acts as an intermediary

A broker may act as an intermediary between the parties if the broker complies with The Texas Real Estate License Act. The broker must obtain the written consent of each party to the transaction to act as an intermediary. The written consent must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. The broker is required to treat each party honestly and fairly and to comply with The Texas Real Estate License Act. A broker who acts as an intermediary in a transaction:

- Shall treat all parties honestly
- asking price
- by the owner;
- do so by the buyer; and

With the parties' consent, a broker acting as an intermediary between the parties may appoint a person who is licensed under The Texas Real Estate License Act and associated with the broker to communicate with and carry out instructions of one party and another person who is licensed under that Act and associated with the broker to communicate with and carry out instructions.

• May not disclose that the owner will accept a price less than the

• Submitted in a written offer unless authorized in writing to do so

• May not disclose that the buyer will pay a price greater than the price submitted in a written offer unless authorized in writing to

• May not disclose any confidential information or any information that a part specifically instructs the broker in writing not to disclose unless authorized in writing to disclose the information or required to do so by The Texas Real Estate License Act or a court order or if the information materially relates to the condition of the property.