SECURE NET LEASE



Corp. 7-Eleven - RARE 10% Increases \$7,657,000 5.25% CAP 1501 S. Council Rd, Oklahoma City, OK 73128

- New 15-Year Corporate NNN Lease with 10% Rental Increases Every 5 Years in Both the Primary Term and Option Periods.
- Large Format 7-Eleven 5.158 Acre Parcel at the Intersection of SW 15th \checkmark Street and S. Council Rd. – Featuring 9 MPDs, Truck Court & Highspeed Diesel Terminal.



Prime Retail Location Positioned at S. Council Rd. and SW 15th St. with 12,500+ VPD, Near Major Retailers Like Walmart, Target, and Crest Foods.

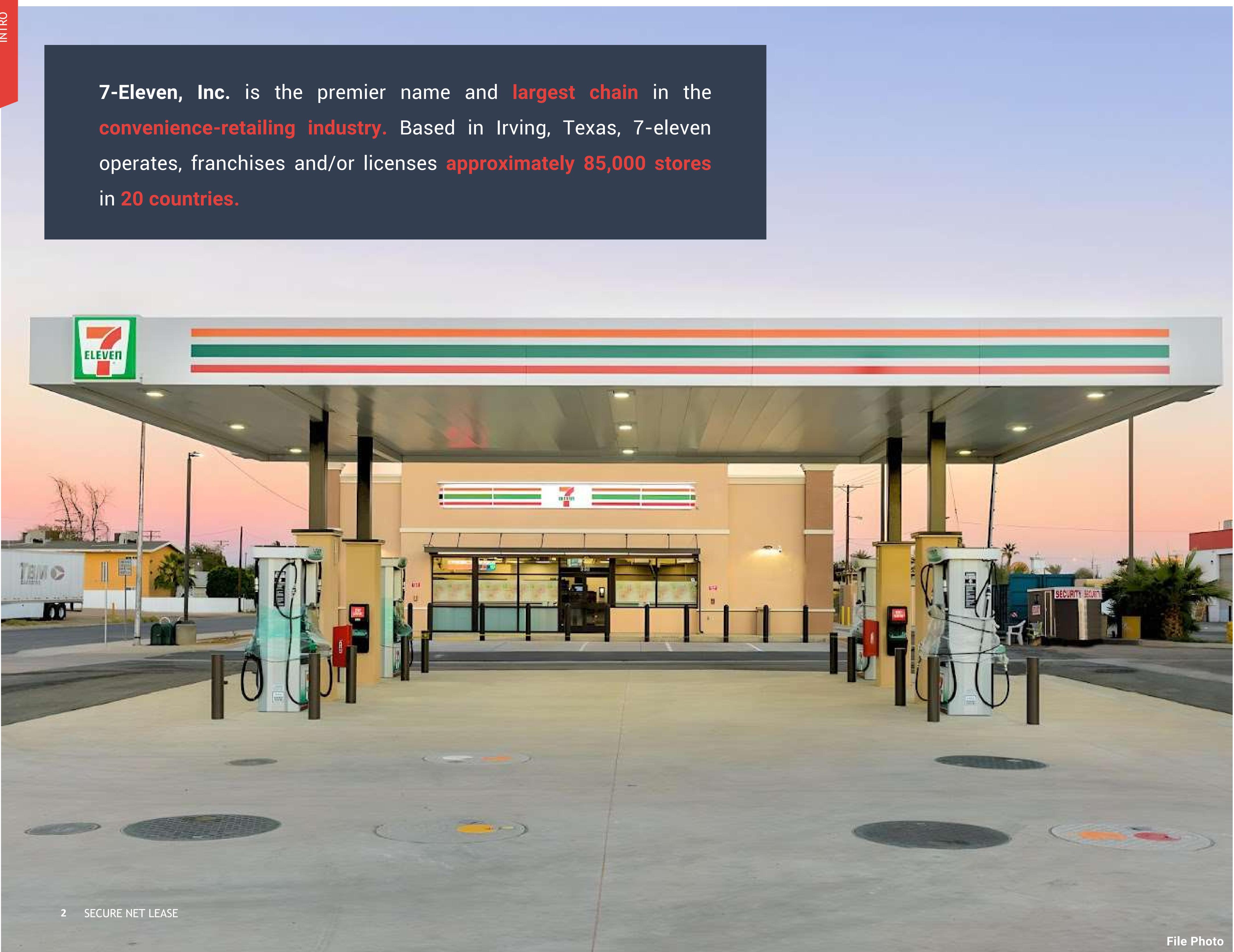


Proximity to Major Demand Drivers Close to Integris Southwest Medical Center (406 Beds) and Will Rogers World Airport (4 Million Passengers Annually).



Global Convenience Leader 7-Eleven Operates 85,000+ Locations Worldwide, Backed by an "A" S&P Credit Rating, Ensuring Strong Tenant Reliability.





INVESTMENT OVERVIEW 7-ELEVEN OKLAHOMA CITY, OK



CONTACT FOR DETAILS

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Bob Moorhead

Managing Partner (214) 522-7210

bob@securenetlease.com

\$7,657,0000 5.25% CAP

NC \$401 Building ±4,732 Land ± 5.15 Year I 202 Lease

Absolute

Occup

100

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

)		New 15-Year Corporate NNN Lease w Years in both the Primary Term and O	
,969		Brand New 2025 Construction Large large 5.158 Acre Parcel at the Intersec South Council Road - Featuring 9 MPE Terminal.	
g Area		Prime Retail Location with High Traf	
2 SF		is strategically positioned at the inters 15th St., with over 12,500 combined ve bustling trade area is anchored by hig including Walmart Supercenter, Targe major traffic drivers.	
Area		Proximity to Major Attractions Locate	
8 AC		Southwest Medical Center, a regional serving more than 20,000 patients an healthcare services that generate cor Rogers World Airport, just 5 miles aw passengers annually, offering extension	
Built		connectivity and driving significant ec	
25		Educational Institutions The property with an enrollment of over 12,000 stud University, which attracts hundreds of annually. These institutions contribute visitors in the trade area.	
Туре		Vibrant Economic and Cultural Hub	
e NNN		Oklahoma, Oklahoma City boasts a \$9 thriving industries such as energy, aer growing population nearing 700,000 re its affordability, robust job market, and Bricktown Entertainment District and the Heritage Museum. Its strategic location metropolitan area in the southern Unit	
bancy			
0%		World's Largest Convenience Store C in convenience retail, with over 85,000 13,000+ in the U.S. and Canada. Know centric approach, 7-Eleven serves mill products and services. The company if from S&P, ensuring financial stability a investors.	

with 10% Rental Increases Every 5 Option Periods.

Format 7-Eleven - Sitting on a ection of Southwest 15th Street and Ds, Truck Court & Highspeed Diesel

ffic Visibility The subject property section of S. Council Rd. and SW vehicles per day (VPD). This gh-performing national retailers, et, and Crest Foods, which serve as

ted within minutes of Integris I hospital with over 406 beds, nually, and providing essential <u>hsistent traffic to the area. Will</u> ay, handles over 4 million ive regional and national conomic activity.

y is near Mustang Public Schools, Idents, and Southwestern Christian of local and out-of-state students te to a steady flow of residents and

As the capital and largest city in 90+ billion economy, driven by erospace, and healthcare. With a residents, the city is recognized for nd cultural attractions like the the National Cowboy & Western ion and infrastructure make it a key ited States.

Chain 7-Eleven is the global leader 0 locations worldwide, including wn for its innovation and customerllions daily, offering high-quality is backed by an "A" credit rating and a strong tenant profile for





TENANT OVERVIEW

7-ELEVEN OKLAHOMA CITY, OK

REVENUE \$81.3 B

CREDIT RATING **S&P: A**

STOCK TICKER SVNDY

LOCATIONS 85,000+



7-eleven.com

7-Eleven

Lessee: 7-Eleven, Inc.

regions.

Founded in 1927, the company has grown to become a global leader in the convenience retail industry, with a particularly strong presence in North America and Asia. In the United States and Canada alone, 7-Eleven operates approximately 13,229 locations, offering a wide range of products and services to meet the evolving needs of consumers. In fiscal year 2024, the company reported a **revenue** of **\$81.3 billion**.

The company is known for its **innovative approach** to convenience retailing, constantly adapting its store formats and product offerings to stay ahead of market trends. 7-Eleven's latest initiative, the "New Standard" store concept, focuses on larger formats with expanded food and beverage options, including made-to-order specialty beverages, self-serve specialty coffee, and an **increased emphasis** on fresh and prepared foods. These new stores have shown promising results, outperforming the existing store network average by 13% in same-store sales during their first year of operation. Looking to the future, 7-Eleven has ambitious plans for growth and innovation. The company aims to open **500 new "food forward**" stores between 2025 and 2027, further expanding its footprint and enhancing its food service capabilities. Additionally, 7-Eleven is investing in digital technologies, sustainability initiatives, and proprietary product development to maintain its competitive edge in the rapidly evolving retail landscape. With its global reach, strong brand recognition, and commitment to innovation, 7-Eleven is well-positioned to **continue its growth** and maintain its **leadership** in the convenience store industry.



7-Eleven is the world's largest convenience store chain, operating, franchising, or licensing over 85,000 stores across 19 countries and



IN THE NEWS

7-ELEVEN OKLAHOMA CITY, OK

7-Eleven to open over 600 stores under new design by 2027

BRETT DWORSKI, OCTOBER 24, 2024 (C-STORE DIVE)

7-Eleven is planning to open over 600 large-format, food-focused convenience stores in North America by the end of 2027, according to an investor presentation posted Thursday by parent company Seven & i Holdings.

7-Eleven is leaning into **foodservice** as a means to **help improve** its financial standing in North America – especially in the U.S. – where it has taken a significant financial blow this year amid economic headwinds.

The retailer's newest format features "a larger product assortment and expanded food and beverage offerings," CEO Joseph DePinto told investors on Thursday.

7-Eleven's New Standard format is the **first prototype** the convenience retailer has launched since it rolled out its Evolution store concept in March 2019. Those locations featured 7-Eleven's Mexican QSR, Laredo Taco Company, as well as made-to-order specialty beverages, self-serve specialty coffee, a cold treats bar, mobile checkout and delivery capabilities. DePinto said on Thursday that 7-Eleven has "leveraged key learnings" from its Evolution stores over the past few years, which have resulted in the New Standard design. He added that beyond the increased food and beverage offerings, the New Standard c-stores feature "many of the same elements of the Evolution stores," as well as in-store seating and electric vehicle charging stations.

EXPLORE ARTICLE



ANGELA HANSON, JANUARY 11, 2024 (CONVENIENCE STORE NEWS)

The stores are located across west Texas, New Mexico and Oklahoma, and will join the more than 13,000 7-Eleven, Speedway and Stripes locations that 7-Eleven operates, franchises and/or licenses across the United States and Canada.

"Stripes and Laredo Taco Co. have been a great addition to our family of brands since they initially joined us back in **2018**," said 7-Eleven Inc. CEO Joe DePinto. "We're excited to welcome the remaining Stripes stores and Laredo Taco Co. restaurants to the family, and we look forward to serving even more customers across west Texas, New Mexico and Oklahoma."



7-Eleven Strikes Nearly \$1B Deal With Sunoco for 204 Stores

7-Eleven Inc. will become the sole owner and operator of Stripes convenience stores and Laredo Taco Co. restaurants in the United States after acquiring 204 locations from Sunoco LP for \$950 million.

7-Eleven International LLC Inks \$1.1B Acquisition Deal

The acquisition is part of a food-centric initiative to increase revenue and accelerate growth.

7-Eleven grew its U.S. store footprint by 12% when it acquired approximately 1,030 Sunoco c-stores for more than \$3 billion in early 2018. Under the terms of the deal, Sunoco entered into a **15-year** take-or-pay fuel supply agreement with a 7-Eleven subsidiary, under which Sunoco agreed to supply approximately 2.2 billion gallons of fuel annually.

At the time, DePinto said the acquisition supported the company's growth strategy in key geographic areas, and that it could learn a great deal about how to cater to the **Mexican-American** customer base in south Texas.

EXPLORE ARTICLE

LEASE OVERVIEW — **7-ELEVEN** OKLAHOMA CITY, OK

Initial Lease Term
Rent Commencement
Lease Expiration
Lease Type
Rent Increases
Annual Rent YRS 1-5
Annual Rent YRS 6-10
Annual Rent YRS 11-15
Option 1
Option 2
Option 3
Option 4

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

 15-Years, Plus (4), 5-Year Renewal Options

 Feb. 1, 2025 (Estimated)

 Jan. 31, 2040 (Estimated)

 Absolute NNN

 10% Every 5 Years, In Primary Term & Option Periods

 \$401,969.40

 \$442,166.40

 \$486,382.92

 \$535,021.32

 \$588,523.44

 \$647,375.76

 \$712,113.36



MUSTANG CANYON RIDGE INTERMEDIATE (749 STUDENTS)

PLATIN

(ATC)

40

ANA METURIN

Vers Loves

State Farm

DOLLAR GENERAL

🖨 ±51,132 VPD

TEREX.MPS

Pizzo

JOHN KILPATRICK TURNPIKE \$\vert\$ ±8,719 VPD



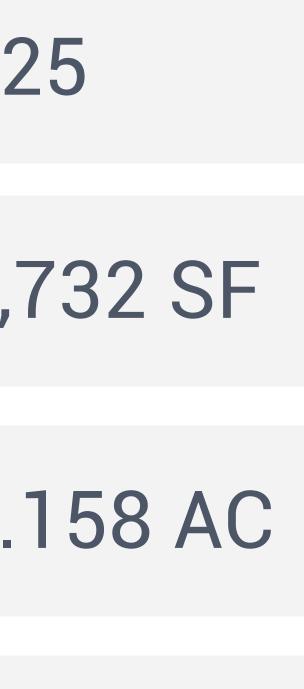
SITE OVERVIEW

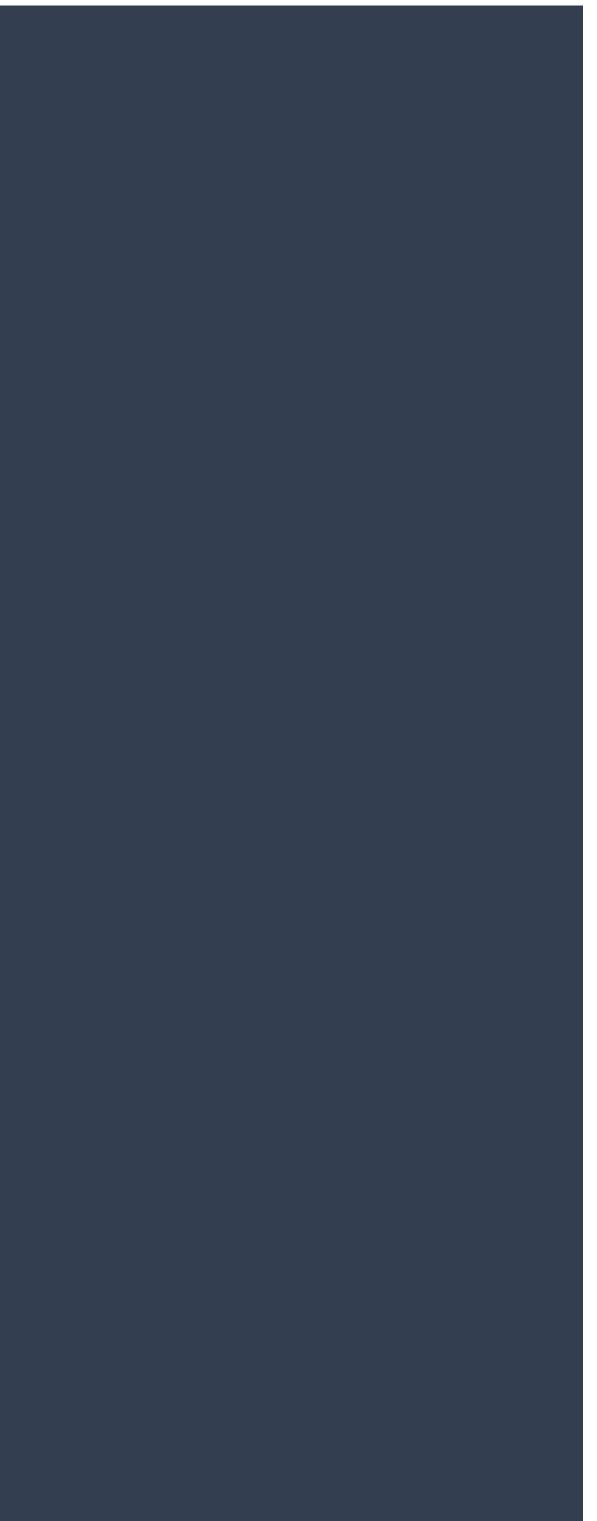
7-ELEVEN OKLAHOMA CITY, OK

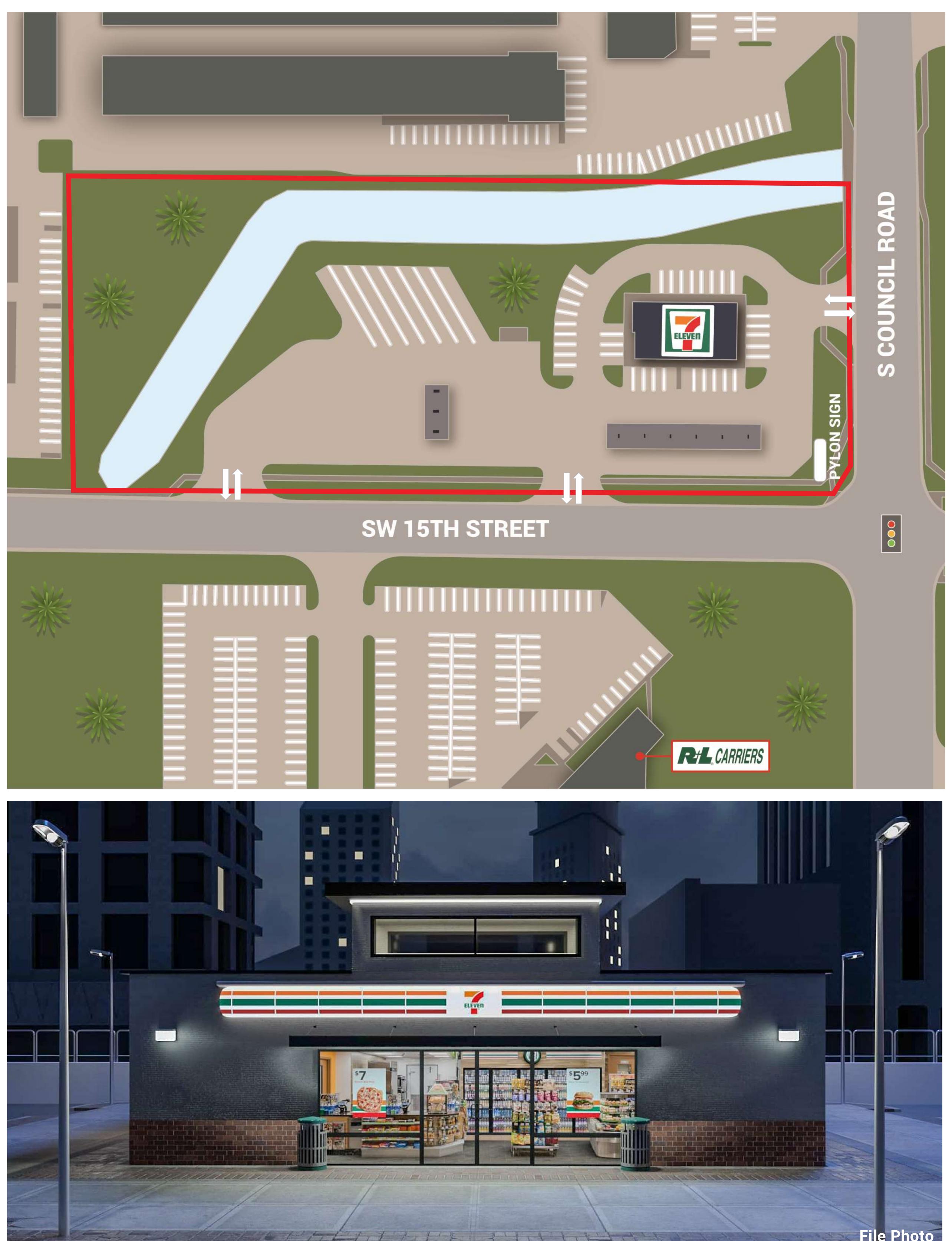
	Year Built	202
(iii)	Building Area	±4,
	Land Area	±5.
	Pumps	9
	Fueling Positions	18

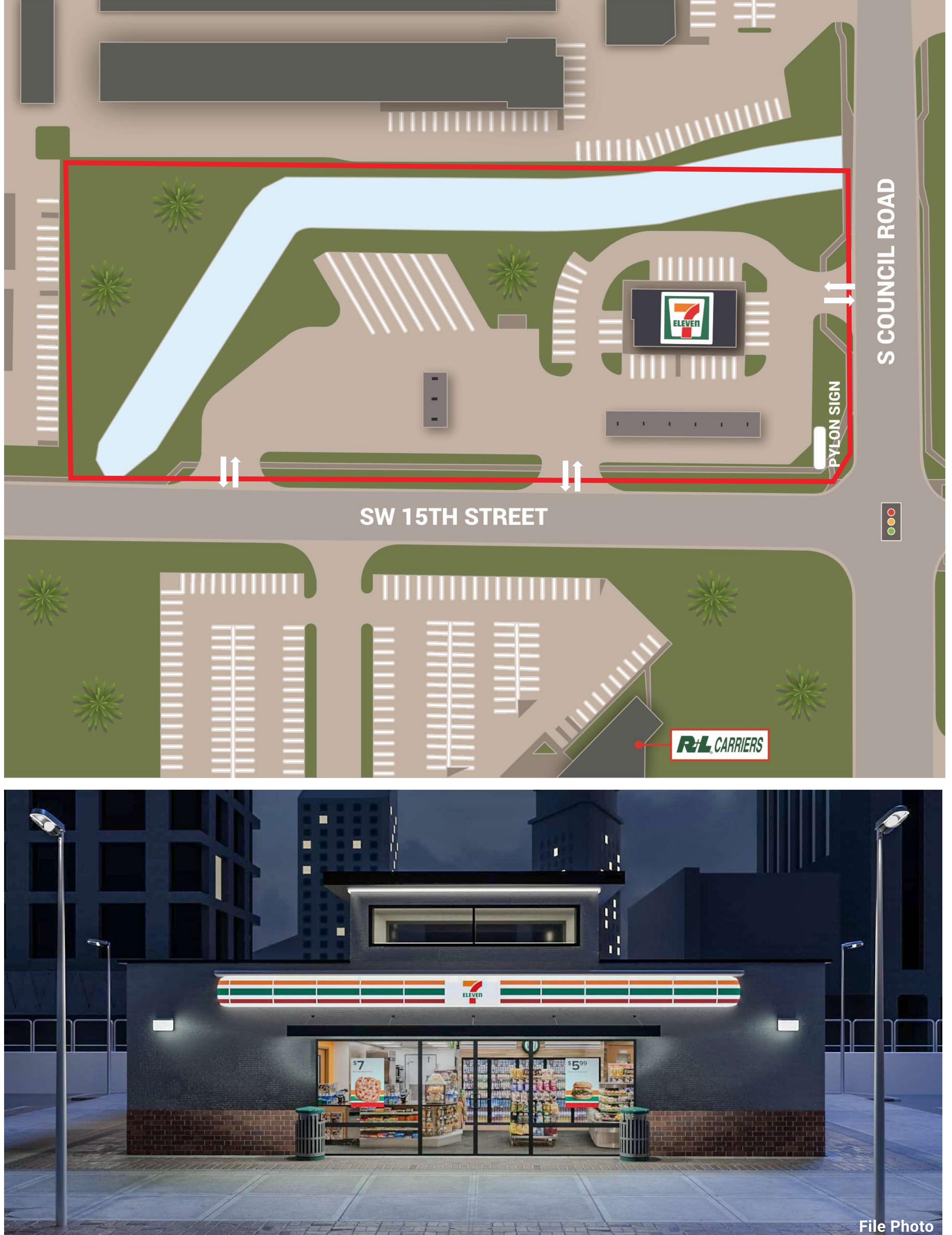
NEIGHBORING RETAILERS

- Walmart Supercenter
- Hobby Lobby
- Sam's Club
- Best Buy
- Old Navy
- The Home Depot
- Burlington
- Ross Dress For Less
- Bath & Body Works
- Aaron's









LOCATION OVERVIEW OKLAHOMA CITY, OK **7-ELEVEN**



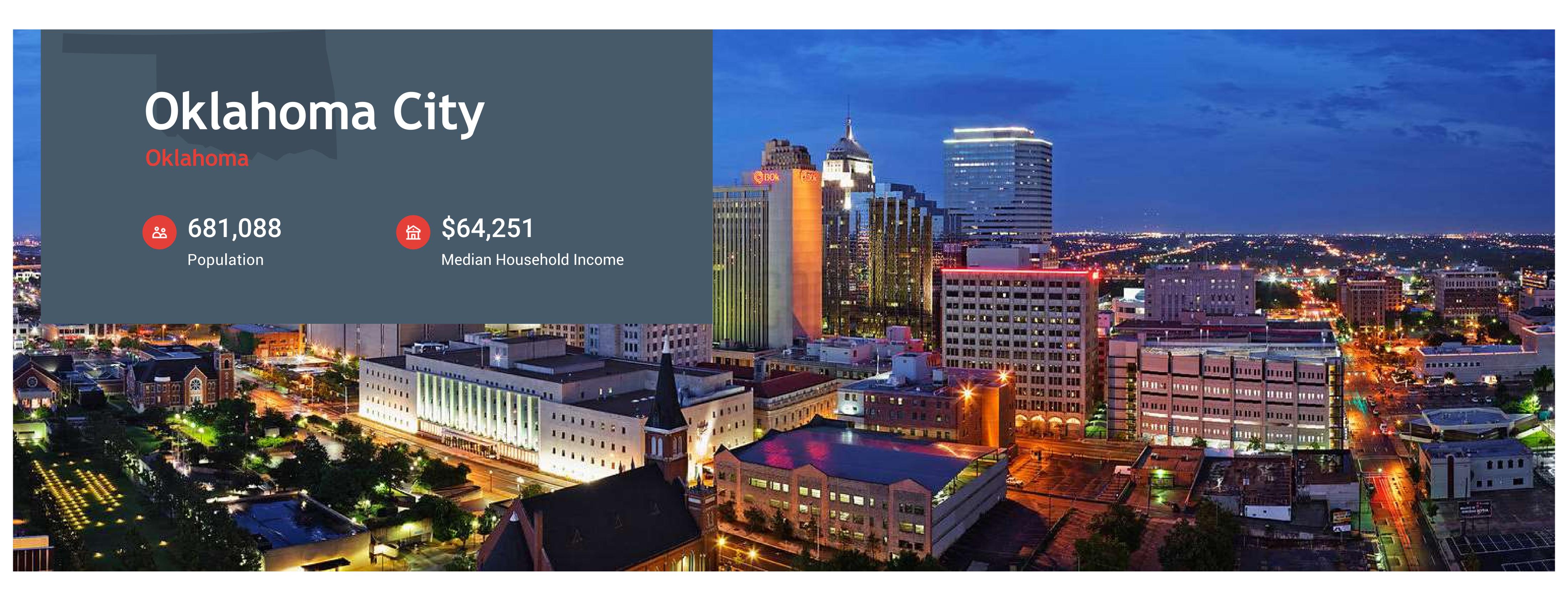
ECONOMIC DRIVERS (NUMBER OF EMPLOYEES)

- 1. State of Oklahoma (47,300)
- 2. Tinker AFB (24,000)
- 3. Integris Health (9,000)
- 4. OU Health Sciences (7,500)
- **5.** FAA (7,000)
- 6. Hobby Lobby (6,500)

- 7. Mercy Hospital (5,540)
- 8. Amazon (5,000)
- 9. City of Oklahoma City (4,800)
- 10.Boeing Company (3,600)

S	1 Mile	3 Mile
	132	42,406
	59	15,723
ehold Income	\$58,867	\$92,204
old Expenditure	\$3.35 MM	\$1.01 B

LOCATION OVERVIEW 7-ELEVEN OKLAHOMA CITY, OK



Lowest Cost of living among large cities

RANKED NO. 1

No. 5 for Real GDP Growth

OKLAHOMA

Oklahoma City, the capital of Oklahoma, is a dynamic and growing metropolis with a rich history and a thriving economy.

As the 11th largest city in the southern United States, Oklahoma City serves as a central hub for business, culture, and tourism in the region.

The city's population growth has been fueled by its diverse employment opportunities and quality of life, which have attracted new residents from across the country.

The city's economy is anchored by industries such as oil and gas, aerospace, healthcare, and livestock, which contribute to its robust economic base.

10 SECURE NET LEASE

Steady Growth and Development

Oklahoma City has demonstrated consistent population and economic growth over the years, supported by an affordable cost of living and a strong job market. Oklahoma City's vibrant downtown area and ongoing infrastructure improvements continue to bolster its appeal to businesses and investors.

Cultural and Economic Significance

Known for its unique blend of modern metropolitan amenities and cowboy culture, Oklahoma City offers a wealth of attractions, including the National Cowboy & Western Heritage Museum, Bricktown Entertainment District, and Chesapeake Energy Arena, home to the NBA's Oklahoma City Thunder. In addition to its cultural offerings, the city has been recognized as a top destination for travelers, named one of the "50 Best Places to Travel" by Travel + Leisure.

Infrastructure and Connectivity

Oklahoma City's strategic location and well-developed transportation infrastructure make it a regional hub for commerce and logistics. The city is intersected by three major interstates (I-35, I-40, and I-44), offering direct connections to surrounding states and beyond. Will Rogers World Airport further supports the city's accessibility, serving millions of passengers annually and enhancing its reputation as a business-friendly destination.

Commitment to Growth and Innovation

Oklahoma City's leadership has invested heavily in initiatives like the MAPS (Metropolitan Area Projects) program, which has revitalized public spaces, improved schools, and developed state-of-the-art facilities. These efforts have transformed the city into a vibrant and attractive location for businesses, residents, and visitors. The combination of public-private partnerships and ongoing development projects ensures the city's long-term growth and competitiveness.

IN THE NEWS

7-ELEVEN OKLAHOMA CITY, OK

Greater OKC Chamber Releases 2024 "By the Numbers" Report

NOVEMBER 18, 2024 (VELOCITY)

The 2024 By the Numbers report from the Greater Oklahoma City Chamber shows that the region continues to experience significant growth and economic expansion.

From **population increases** to **sector growth** and improvements in workforce development, the report provides an updated snapshot of the area's ongoing **development**. Below are some of the key updates:

The Greater Oklahoma City Chamber's "2024 By the Numbers" report highlights a 19% population increase since 2010, bringing the metropolitan area's population to approximately 1.49 million.

Population Growth: A 19% Increase Since 2010

Greater Oklahoma City's metropolitan area now has a population of **1.49 million people**, reflecting a 19% increase since 2010. Over the past 14 years, the region has added **233,354 residents.** This growth is part of a larger trend of increasing population in the area, which remains one of the fastest-growing metros in the country.

A Diverse and Growing Economy

The economy of Greater Oklahoma City is diverse, with several key sectors showing growth. Aerospace remains a major driver. The region's aerospace industry employs more than 43,000 people, and between 2015 and 2020, the sector saw a 48% increase in output. Oklahoma City is home to Tinker Air Force Base, one of the largest military maintenance, repair, and overhaul (MRO) facilities in the world, and the FAA Mike Monroney Aeronautical Center, both of which continue to support growth in the aerospace sector.





NATALIA SENANAYAKE, JUNE 11, 2024 (PEOPLE)

The tallest skyscraper in America is coming to Oklahoma City – and it's reaching even **bigger heights!.** A spokesperson for AO — the firm leading the development of the building - confirmed to **PEOPLE** on Tuesday, **June 11**, that the Oklahoma City Council has officially signed off on the history-making Legends Tower to be built without any height restrictions.



The company is teaming up with real estate developers Matteson Capital to bring the towering structure to life in the **up-and-coming neighborhood** of Bricktown.

"AO and Matteson Capital eagerly anticipate the commencement of construction on the first buildings this Fall, and subsequent **groundbreaking** on the Legends Tower, poised to be the tallest building in the U.S," they continue. "Once completed, the impact of the Boardwalk at Bricktown will be significant, felt locally in Oklahoma City and resonating across the globe. It will set a new standard for urban innovation and architectural excellence." Oklahoma City's Public Information Officer Kristy Yager issued a statement to PEOPLE, writing, "The Boardwalk development is planned for Oklahoma City's historic Bricktown District."

It continued, "Downtown is experiencing unprecedented growth right now. Construction is slated to begin in **2025** on a **\$41 million** multipurpose stadium that will be located next to the Boardwalk. Work on a new **\$900 million arena**, which will be the new home of the Oklahoma City Thunder, will start nearby in the next few years as well."

New Tallest Skyscraper in America Has Officially Been Approved to Be Built at an 'Unlimited' Height

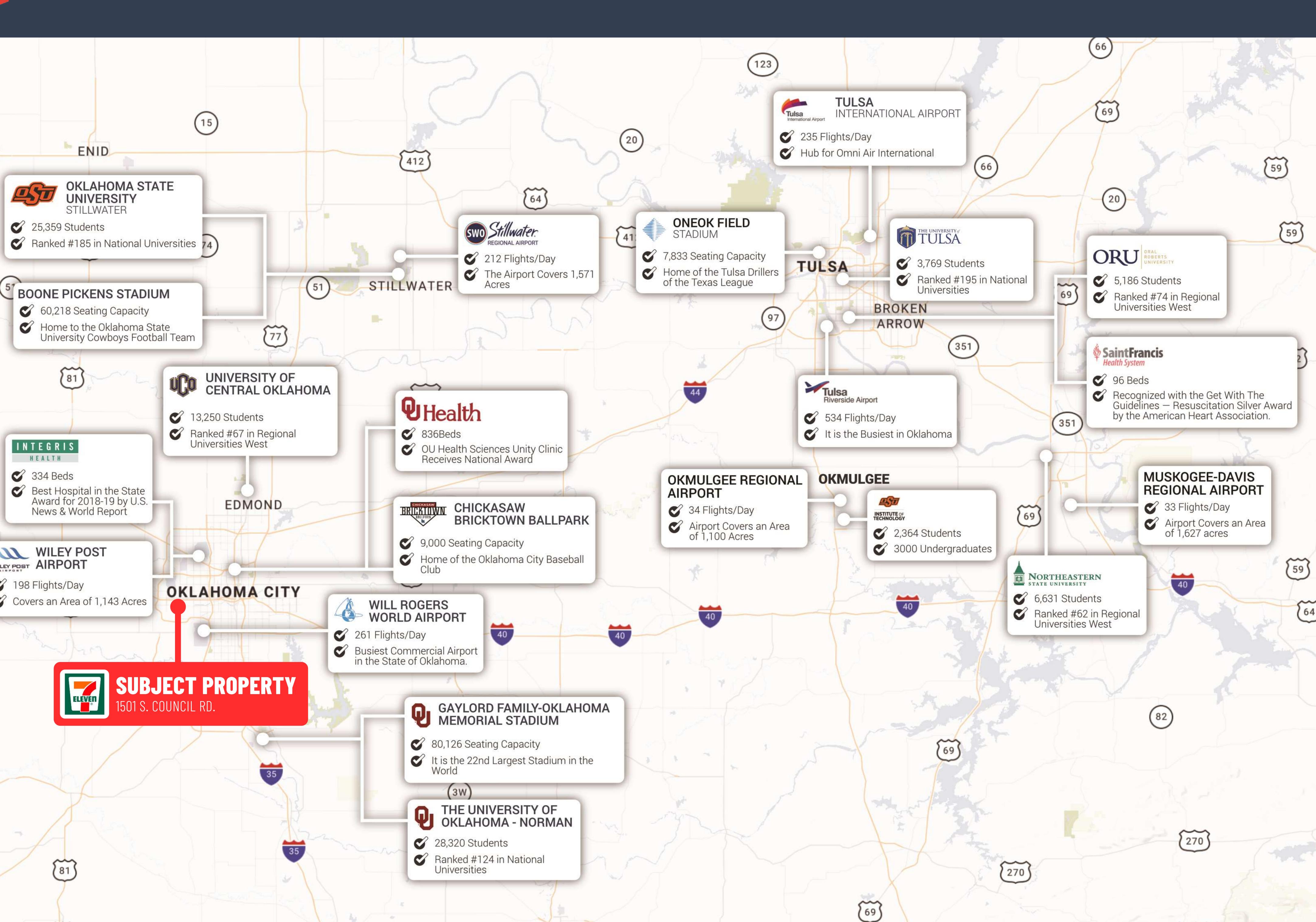
"AO is delighted that the Oklahoma City Council has approved the development team's request for unlimited height," the architecture firm says in a statement

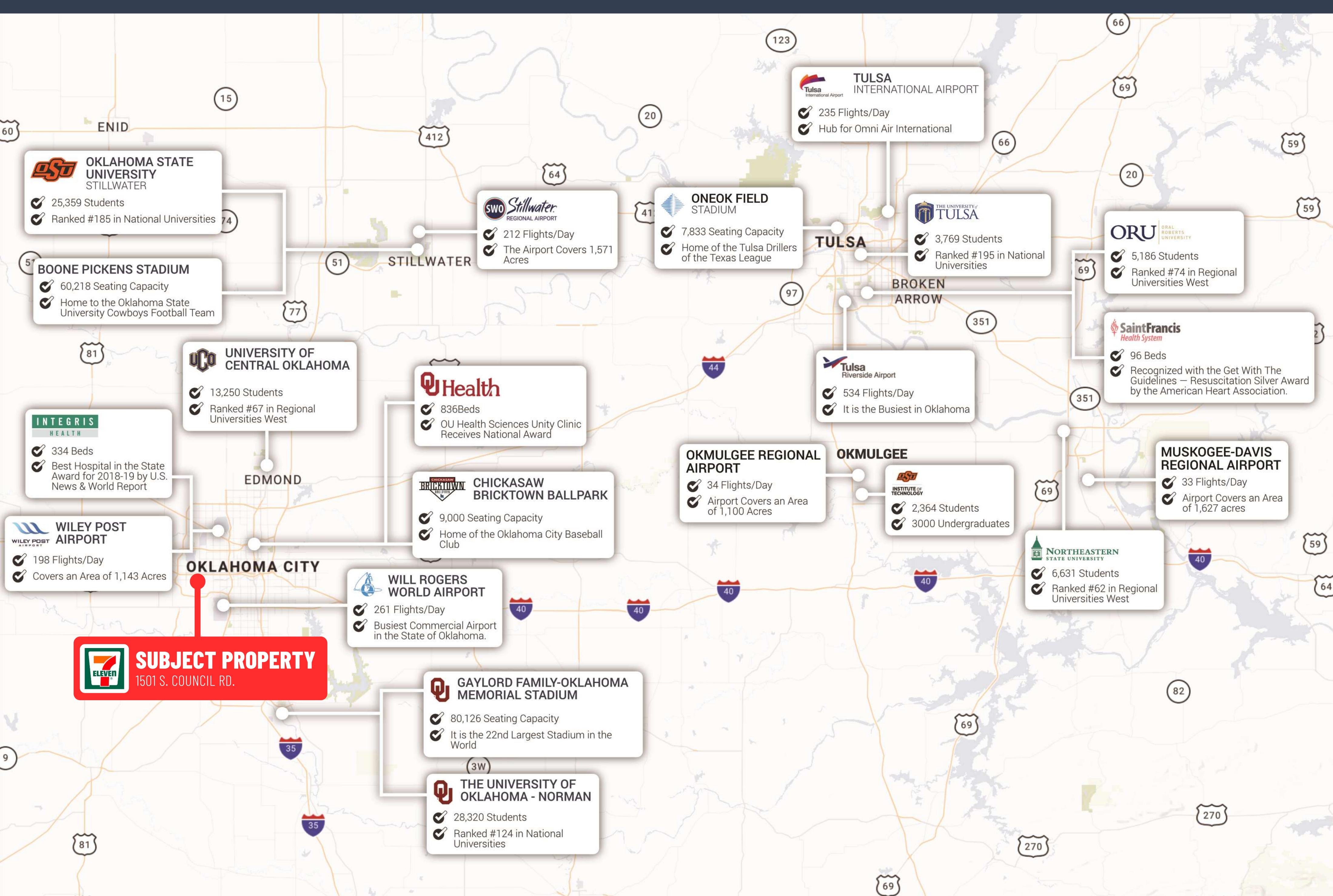
"We are grateful that the City Council has embraced the vision of Matteson Capital and the entire design team to transform the City into a global destination."

EXPLORE ARTICLE

METRO AREA **7-ELEVEN** OKLAHOMA CITY, OK

MAP







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