SECURE NET LEASE

Take 5 Oil Change

\$1,245,500 | 5.50% CAP 402 N Bryant Blvd, San Angelo, TX 76903



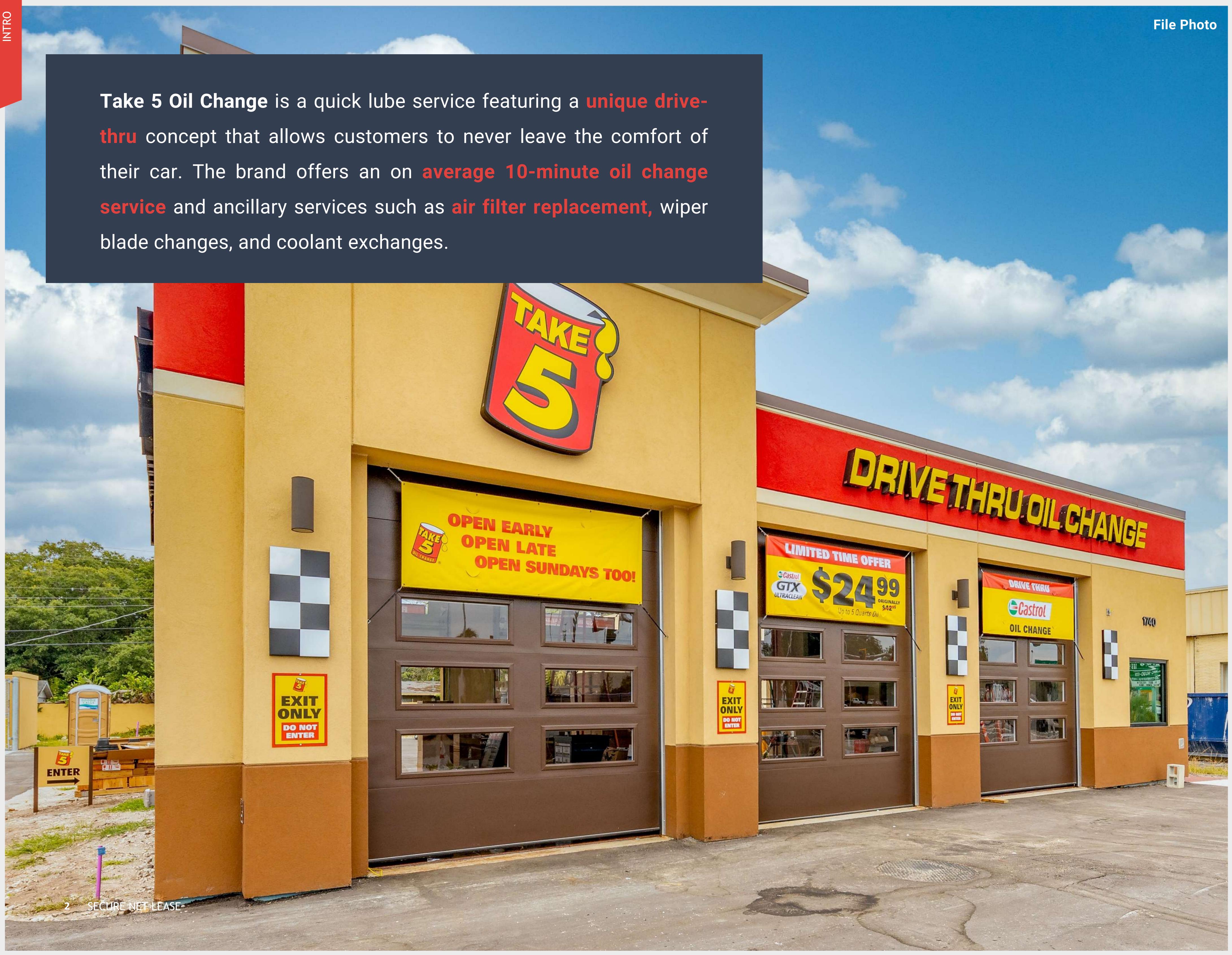
- Brand New 15-Year Absolute NNN Corporate Ground Lease with 10% Rental Increases Every 5 Years
- Excellent Visibility Near High Traffic Corner Located on N Bryant Blvd (31,000+ VPD), right off of US-67/W Houston Harte Expy (34,100+ VPD)
- Adjacent to Central High School, the Biggest HS in San Angelo, and Downtown San Angelo Providing a Consistent Consumer Base

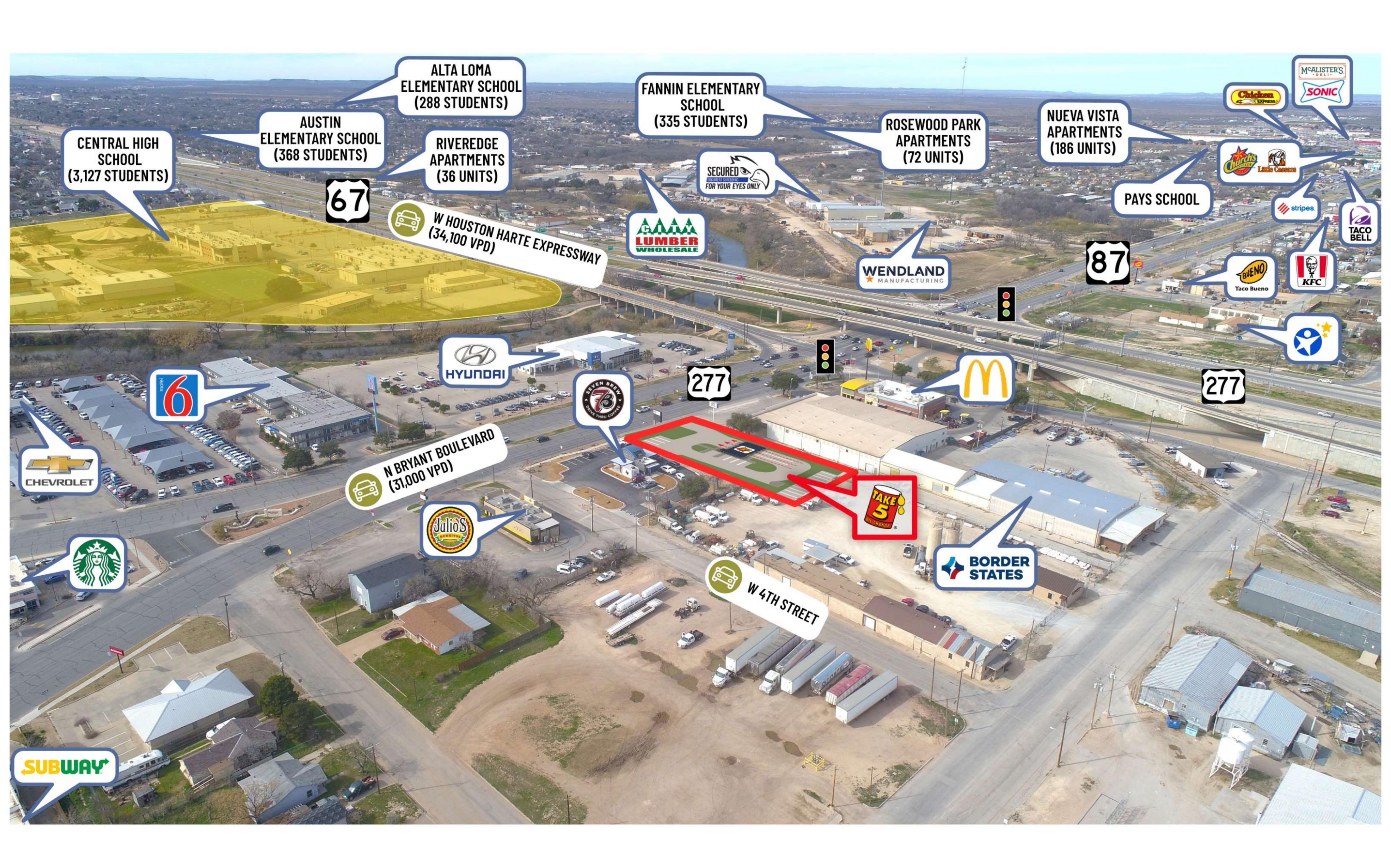


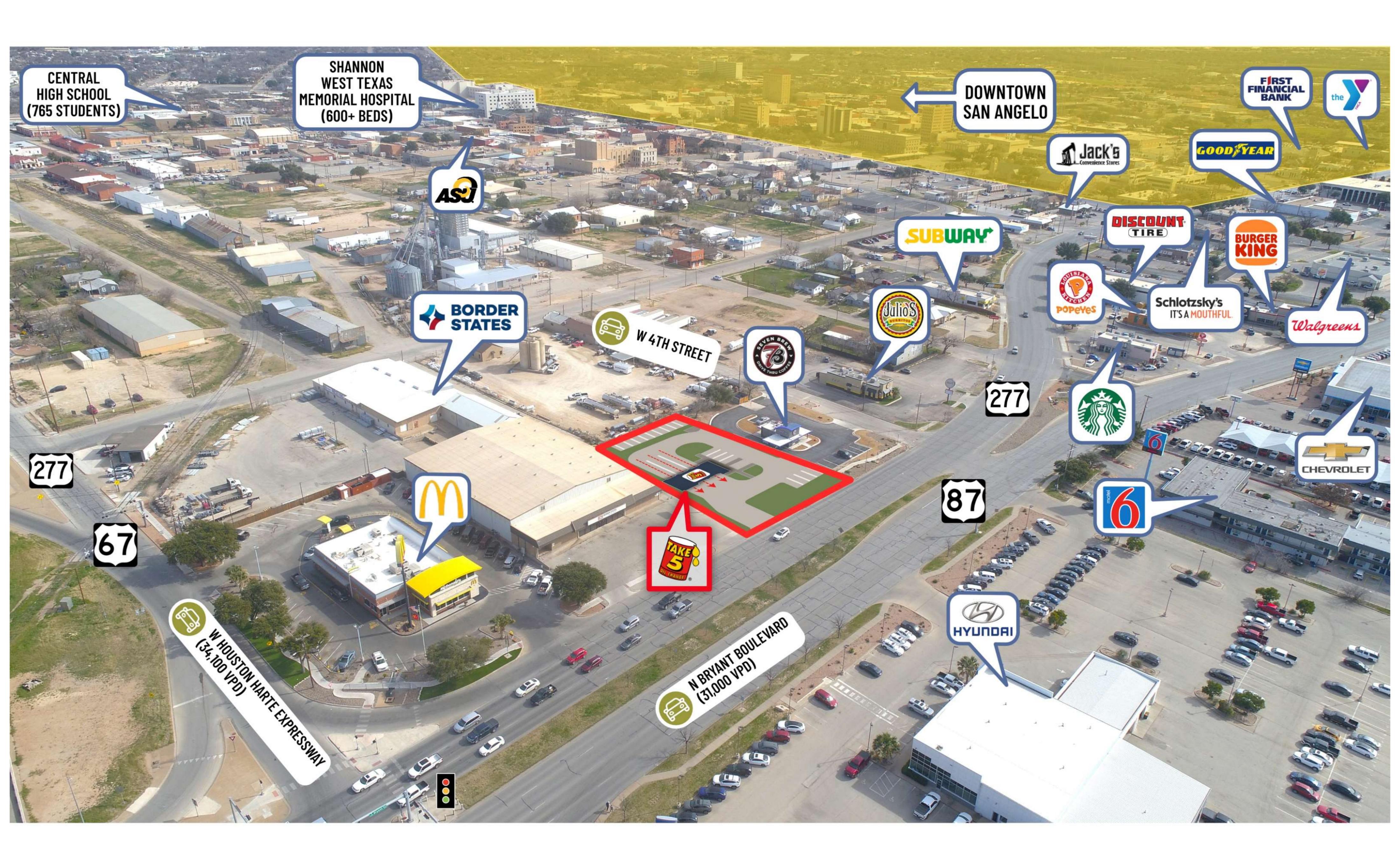
Located in a High Performing Retail Corridor. Nearby Tenants Include McDonald's, Starbucks, Burger King, and Many More



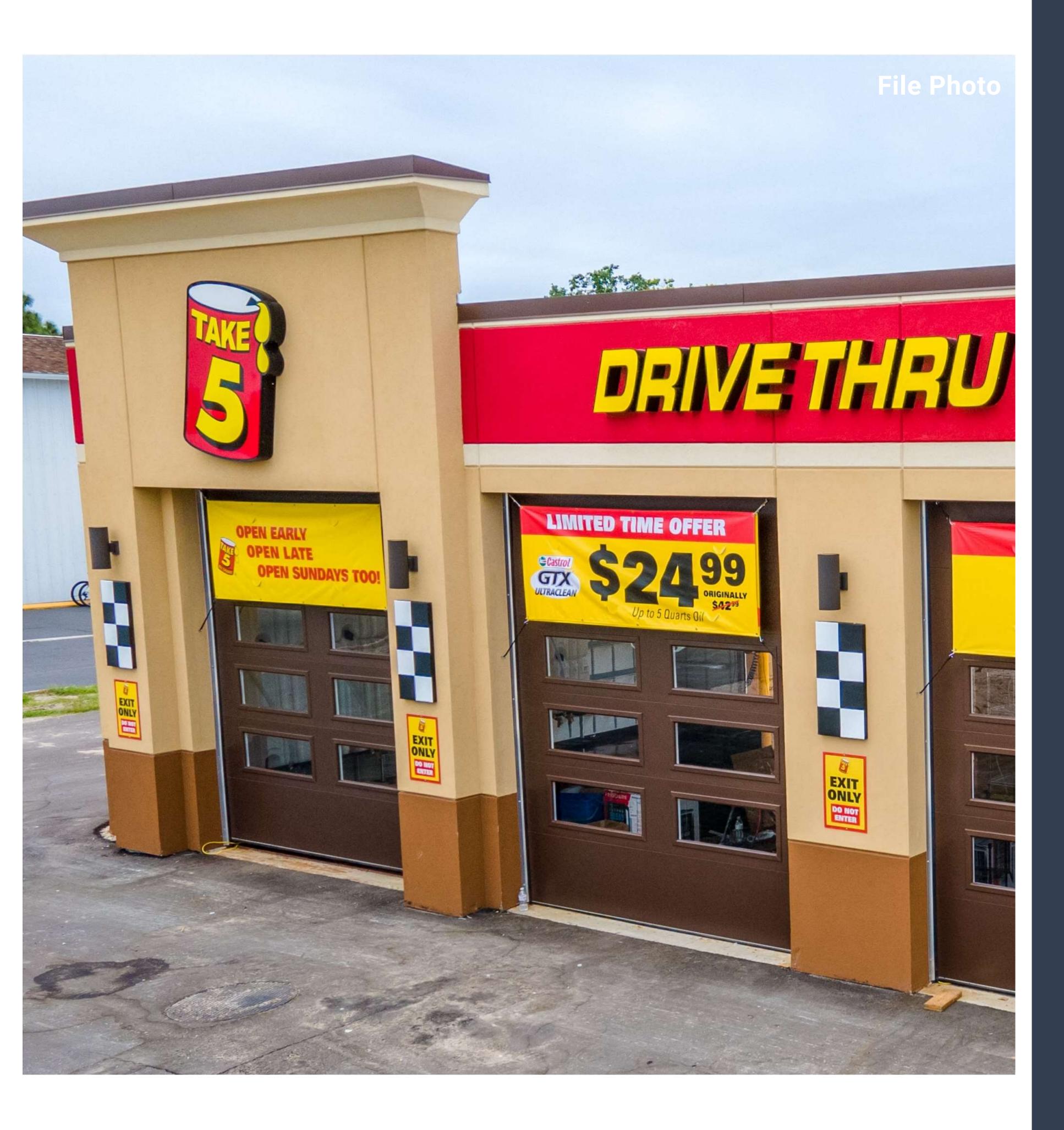
Located in an Affluent Area – There Are 93,450 People Within 5 Miles and an Average HH Income of Almost \$93,000.







INVESTMENT OVERVIEW TAKE 5 OIL CHANGE SAN ANGELO, TX



CONTACT FOR DETAILS

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Bob Moorhead

Managing Partner (214) 522-7210 bob@securenetlease.com

\$1,245,500 5.50% CAP

NC

\$68,

Building

±1,42

Land

±0.40

Year

202

Lease

Ground

Occup

100

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

DI	Brand New 15-Year Absolute N with 10% Rental Increases Every Options to Renew		
500	Excellent Visibility Near High T		
g Area	Bryant Blvd (31,000+ VPD), right Harte Expy (34,100+ VPD)		
21 SF	Adjacent to Central High Scho Angelo. Downtown San Angelo		
Area	Away Providing a Strong and Co		
D AC	Subject Property is Only 1.5 M University - A public university is a dynamic learning institution		
Built	Review as one of the nation's 2010. They offer over 100 ma		
24	Located in an Affluent Area of 93,450 people within 5 miles of average household income of a		
Туре			
Lease	The Site in Surrounded by Man Tenants - Some of these includ Walgreens, Popeyes, Subway, B		
oancy			
0%	Investment Grade Tenant - With \$1.29M in annual sales, Take 5 spot in customer satisfaction for changes two years in a row. Als their brand has doubled in size a franchised locations in their pipe		

NNN Corporate Ground Lease ry 5 Years and (4), 5-Year

Fraffic Corner – Located on N it off of US-67/W Houston

ol, the Biggest HS in San

is also less than 0.5 Mile onsistent Consumer Base

iles from Angelo State

with over 10,775 students. It n ranked by The Princeton Best Colleges every year since ors within their six colleges.

San Angelo, TX - There are

the subject property with an almost \$93,000.

y Nationally Recognized

de Starbucks, McDonald's, Burger King, and many more.

th over 1,000 locations and

has been awarded the #1 or aftermarket quick oil so, over the last two years and has hundreds of beline.





TENANT OVERVIEW

TAKE 5 OIL CHANGE SAN ANGELO, TX



LOCATIONS 1,000+







Lessee: Take 5 Properties SPV LLC **Guarantor:** Driven Systems LLC

Since 1984, Take 5 has made it their mission to provide quick, friendly, quality car services. They originally began as a quick service oil change company, and have now expanded their brand to include both oil changes and car washes.

They have been awarded the **#1 spot** in customer satisfaction for aftermarket quick oil changes 2 years in a row, and over the last 2 years, their brand has doubled in size and has hundreds of franchised locations in their pipeline.

Take 5 Oil Change is a **quick lube service** featuring a unique drive-thru concept that allows customers to never leave the comfort of their car. The brand offers an on average 10-minute oil change service and ancillary services such as air filter replacement, wiper blade changes, and coolant exchanges. Take 5 has more than 760 company-owned and franchised service centers throughout the United States and Canada.

Take 5 Oil Change



IN THE NEWS

TAKE 5 OIL CHANGE SAN ANGELO, TX

Driven Brands Doubles U.S. Take 5 **Oil Change® Franchise Locations in** Last 12 months Supported by **Consumer Demand and Compelling** Economics

OCTOBER 06, 2022 (PR NEWSWIRE)

Take 5 Oil Change[®] expands total footprint to over 800 locations across the U.S. and Canada, with over 950 additional locations in pipeline, providing a multiyear runway for growth

Driven Brands Holdings Inc. (NASDAQ: DRVN) ("Driven Brands" or the "Company") the largest automotive aftermarket company in North America, announced today that Take 5 Oil Change® opened its 200th U.S. franchised location this week, in Hutto, Texas.

Since acquiring Take 5 Oil Change® in 2016 with its differentiated fast, friendly, 10-minute stay-in-you-car oil change model, Driven Brands has scaled the business from less than 50 locations to more than 800 companyoperated and franchised locations across the U.S. and Canada today. Franchise openings have accelerated as the differentiated speed and service of the Take 5 Oil Change® offering continues to resonate with consumers and drive strong unit level economics and high return on investment.

Ranked in Entrepreneur magazine's **2022 list** of the Fastest-Growing Franchises, Take 5 Oil Change® has doubled its **U.S. franchise store count** over the last year.

Take 5 Oil Change® franchisees are often **multi-unit developers** and operators who commit to opening multiple locations in a geographic region.

EXPLORE ARTICLE

Driven Brands opens 10th Take 5 co-development, driving synergies across Take 5 Oil Change and Take 5 Car Wash

JANUARY 31, 2023 (PR NEWSWIRE)

Bringing Take 5 Oil Change® and Take 5 Car Wash® together in one convenient location simplifies the car care experience for customers and **drives operational** synergies by developing a quick lube and car wash concurrently, further enhancing the unit-level economics. Building on the early success of the concept, the Company has a pipeline of over **50 co-developed locations** set to open in the next two years.

"At Take 5, we dreamed of building a brand that transformed the category by embracing simplicity, transparency, and a great customer experience. Codeveloping our Take 5 concepts is the next evolution of that transformation, improving the customer value proposition and driving share of wallet for Driven Brands," said Danny Rivera, Chief Operating Officer – Elect. "As the car wash business benefits from the strong and growing brand awareness of Take 5, its high-volume locations provide a lower cost of customer acquisition for the quick lube business.

"With such substantial benefits to our consumers, the benefit to our franchisees is also tangible. Last month we signed our **1,000th franchise** license for Take 5 Oil Change, giving us a path to more than **double our footprint** over the next three to four years," continued Rivera.

EXPLORE ARTICLE

Driven Brands Holdings Inc. (NASDAQ: DRVN), the largest automotive aftermarket company in North America, today announced the grand opening of its tenth Take 5 co-development in Concord, North Carolina.

LEASE OVERVIEW - TAKE 5 OIL CHANGE SAN ANGELO, TX

Initial Lease Term
Rent Commencement
Lease Expiration
Lease Type
Rent Increases
Annual Rent YRS 1-5
Annual Rent YRS 6-10
Annual Rent YRS 11-15
Option 1
Option 2
Option 3
Option 4

This information has been secured from sources we believe to be reliable but we make no representations or warranties, expressed or implied, as to the accuracy of the information. Buyer must verify the information and bears all risk for any inaccuracies.

 15-Years, Plus (4), 5-Year Options to Renew

 May 1, 2024

 April 30, 2039

 Absolute NNN Corporate Ground Lease

 10% Every 5 Years

 \$68,500.00

 \$75,350.00

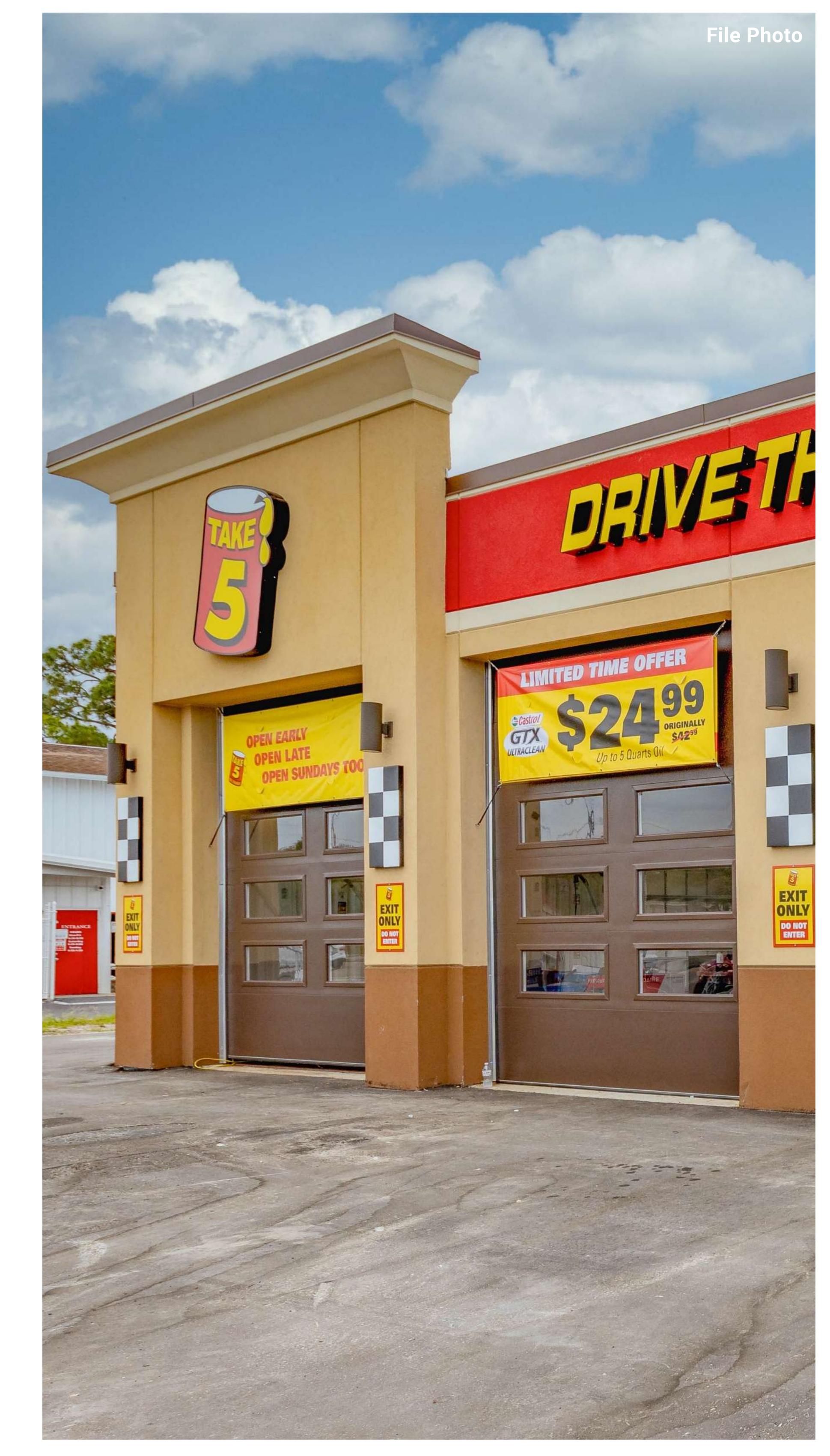
 \$82,885.00

 \$91,173.50

 \$100,290.85

 \$110,319.94

 \$121,351.93





RIVEREDGE APARTMENTS < (36 UNITS)

CENTRAL HIGH SCHOOL (3,127 STUDENTS)

W HOUSTON HARTE EXPRESSIVAY

±34,100 VPU

A PA

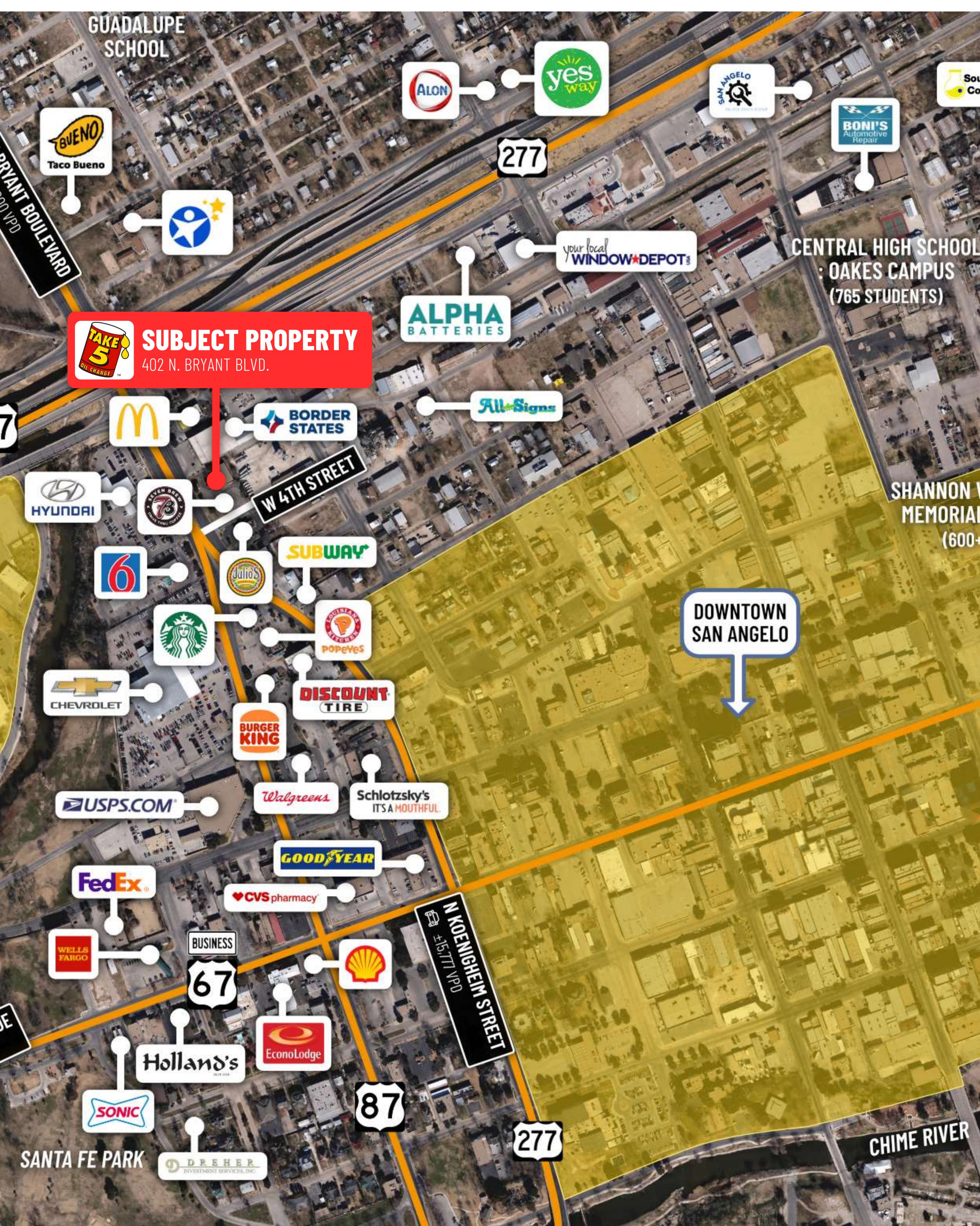




>



ARD AVEN





ORefily AUTO PARTS

156 UNITS

SHANNON WEST TEXAS MEMORIAL HOSPITAL (600+ BEDS)

SITE OVERVIEW TAKE 5 OIL CHANGESAN ANGELO, TX

	Year Built	2024
	Building Area	±1,421
A	Land Area	±0.40

NEIGHBORING RETAILERS

- McDonald's
- Subway
- Starbucks
- Burger King
- O'Reilly Auto Parts
- United States Postal Service
- Walgreens
- CVS
- Discount Tire
- Goodyear Auto Service

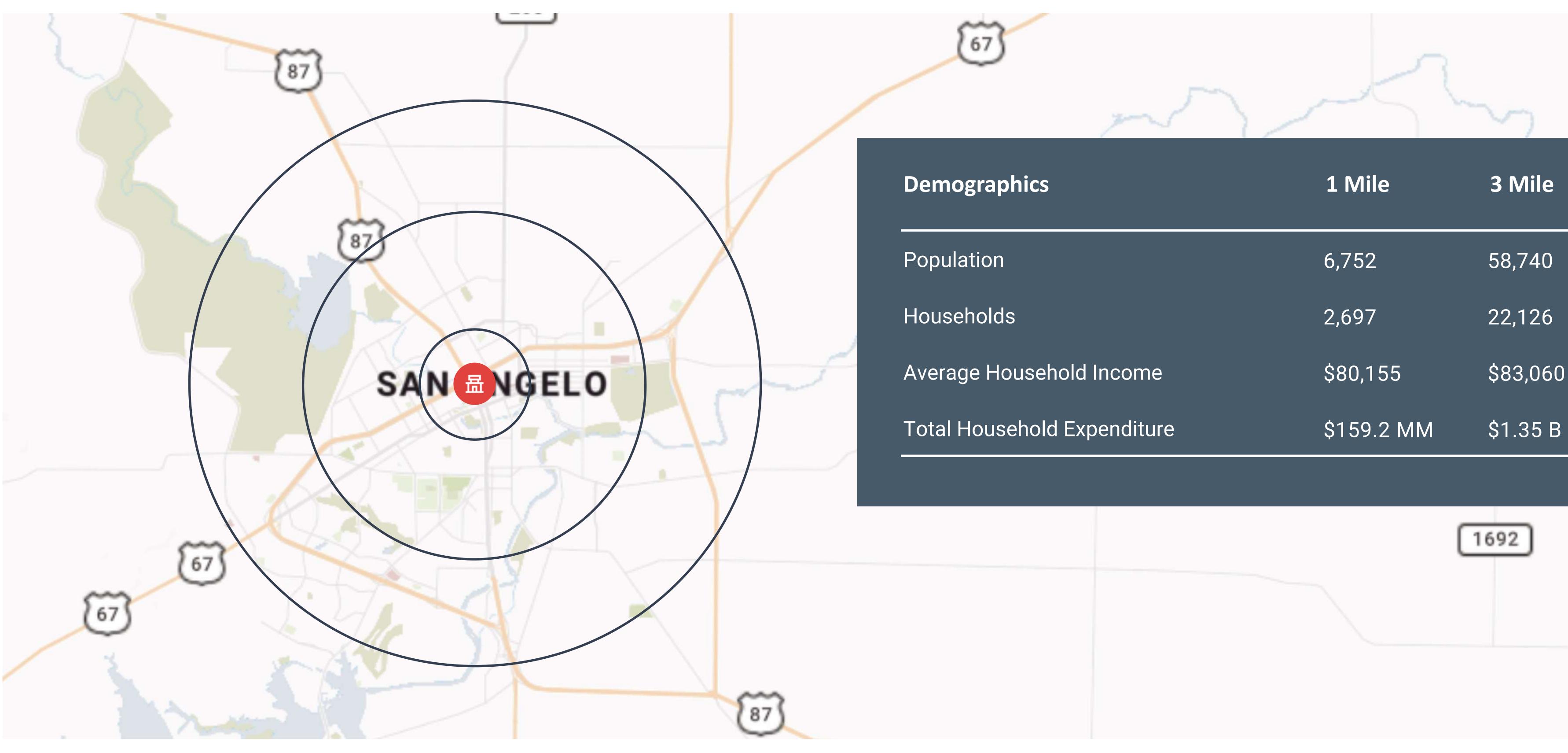
SF

AC



LOCATION OVERVIEW

TAKE 5 OIL CHANGESAN ANGELO, TX



ECONOMIC DRIVERS (NUMBER OF EMPLOYEES)

- **1.** Goodfellow Air Force Base (5,333)
- 2. Shannon Health System (4,149)
- **3.** San Angelo Independent School District (1,934)
- 4. Angelo State University (1,558)
- 5. City of San Angelo (977)
- 6. San Angelo State Supported Living Center (950)

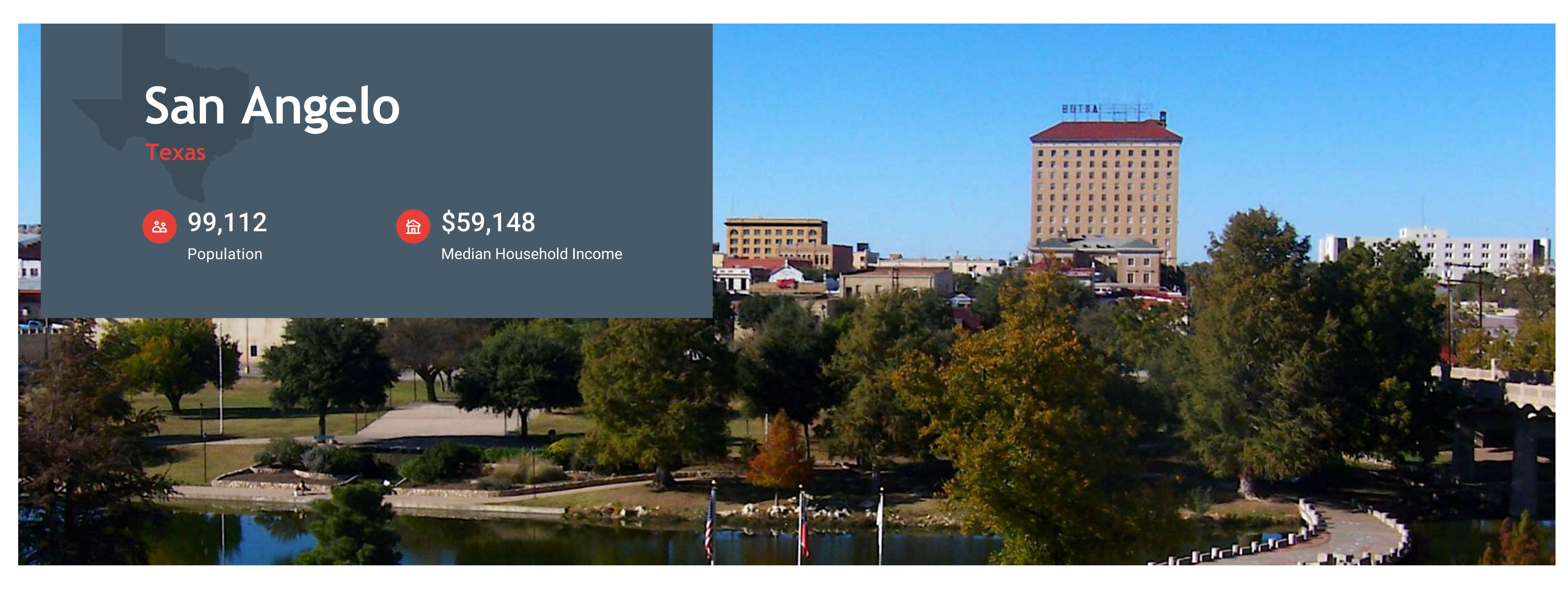
- 7. Tom Green County (670)
- 8. Ethicon (Johnson & Johnson) (655)
- 9. TimeClock Plus (637)
- **10.Blue Cross Blue Shield of Texas (406)**

		1
S	1 Mile	3 Mile
	6,752	58,740
	2,697	22,126
ehold Income	\$80,155	\$83,060
old Expenditure	\$159.2 MM	\$1.35 B





LOCATION OVERVIEW - TAKE 5 OIL CHANGE SAN ANGELO, TX



Home to over 10,775 Students

ANGELO STATE UNIVERSITY

Designated 1 of 5 Great Public Spaces by the American Planning Association

CONCHO RIVER WALK

San Angelo lies in the midst of West Texas ranching country, almost in the center of Texas, and is home to over 100,000 friendly people.

A virtual oasis, San Angelo is home to three lakes, as well as the beautiful Concho River, which runs through the heart of the city.

While San Angelo's culture is proudly rooted in its West Texas ranching heritage, it has become a glimmering community filled with color and excitement.

Today's San Angelo offers a delightful mixture of arts and culture of west Texas, from a sophisticated symphony that showcases artists such as the Vienna Boys

Choir to country and western music, from a civic ballet whose students regularly earn spots at top national dance academies to folk dances of Mexico. You can enjoy live theater at the state's longest running theater, Angelo Civic Theater, and on the Angelo State University campus. The Old Chicken Farm Art Center displays works by visual artists of all media, and the San Angelo Museum of Fine Arts, a world-class museum that received the prestigious National Museum Service Award, houses continually changing exhibits by artists from Texas and around the world.

IN THE NEWS

TAKE 5 OIL CHANGE SAN ANGELO, TX

SMC Oilfield Celebrates New Facility in San Angelo

YANTIS GREEN, NOVEMBER 3, 2023 (SANANGELOLIVE.COM)

cutting ceremony Thursday.

"The decision to **expand** and **continue** to **grow in San Angelo** is a **logical step** in our **business strategy** in the booming Permian Basin," said Kevin Huber, Vice President Executive and Founder. "We are very happy and thankful to the San Angelo Chamber of Commerce Economic Development Department and its community for helping us with this new opportunity to further **increase** our operations here."

Distributors Ranking for 2018.

SMC Global, founded in 1996 and headquartered in New York City, is a global specialty chemical company with sales of \$185 million specializing in Oilfield Chemicals, Phosphorous Derivatives, EPA registered Biocides, Flame Retardants, Solvents for Paints and Coatings, and Pulp and Paper Chemicals.

SMC Global has production sites in Kershaw, SC, Kansas City, KS, and San Angelo, TX as well as two manufacturing facilities in China and sales offices in Switzerland, Latin America, and China.

SMC Global has been recently rated 23rd Largest Distributor in North America and 80th largest Global Chemical Distributor in ICIS Top 100 Chemical Distributors Ranking for 2018.

EXPLORE ARTICLE

SAN ANGELO – SMC Oilfield Chemicals, a division of Special Materials Company (SMC Global) has opened a new industrial facility in San Angelo with a ribbon

SMC Global has been recently rated 23rd Largest Distributor in North America and 80th largest Global Chemical Distributor in ICIS Top 100 Chemical



DUSTY ELLIS, MAY 24, 2022 (CONCHO VALLEY)

ATL is based out of Leduc, Alberta, Canada, and works with a fleet of trucks, custom trailers, and equipment combinations in order to **safely** and **efficiently service** petrochemical, mining, pulp and paper, industrial, refinery and generator stations.

This company has committed to a multi-million-dollar investment in San Angelo and seeks to further its success in the lower 48 of the United States as a premier logistics and supply chain provider to multiple industries from their San Angelo, Texas facility serving heavy industrial transportation needs throughout Texas, the southwest US, central and western Canada.

This company was founded in **1991** and has since expanded into various other oilfield related areas as they provide the equipment for both chemical and acid hauling, complete tank truck services, refined products, waste hauling, flat deck hauling, bed trucks, gravel hauling, hotshots, dust control, complete tank farm rentals, rail freight transloading and rail cargo storage.

The purchase of the facility is located at 1182 Gas Plant Road in San Angelo, Texas. This new terminal is a **24,500 sf** industrial facility on **10 acres** and features **7 high-bays**, repair and maintenance areas, equipment cleaning area and operations offices. The property was **built in 2014** and will serve as Allen's Transport's US headquarters with services provided throughout Texas, the United States and Canada.

"Allen's Transport acquiring the Gas Plant Road property adds to our position as a city with strong ties as a trucking transportation hub. It solidifies our city as well-positioned to support the needs of the oil and gas industry. As Mayor, I am proud to welcome Allen's **Transport** to Texas and the San Angelo business community" said Brenda Gunter, Mayor, San Angelo, Texas.

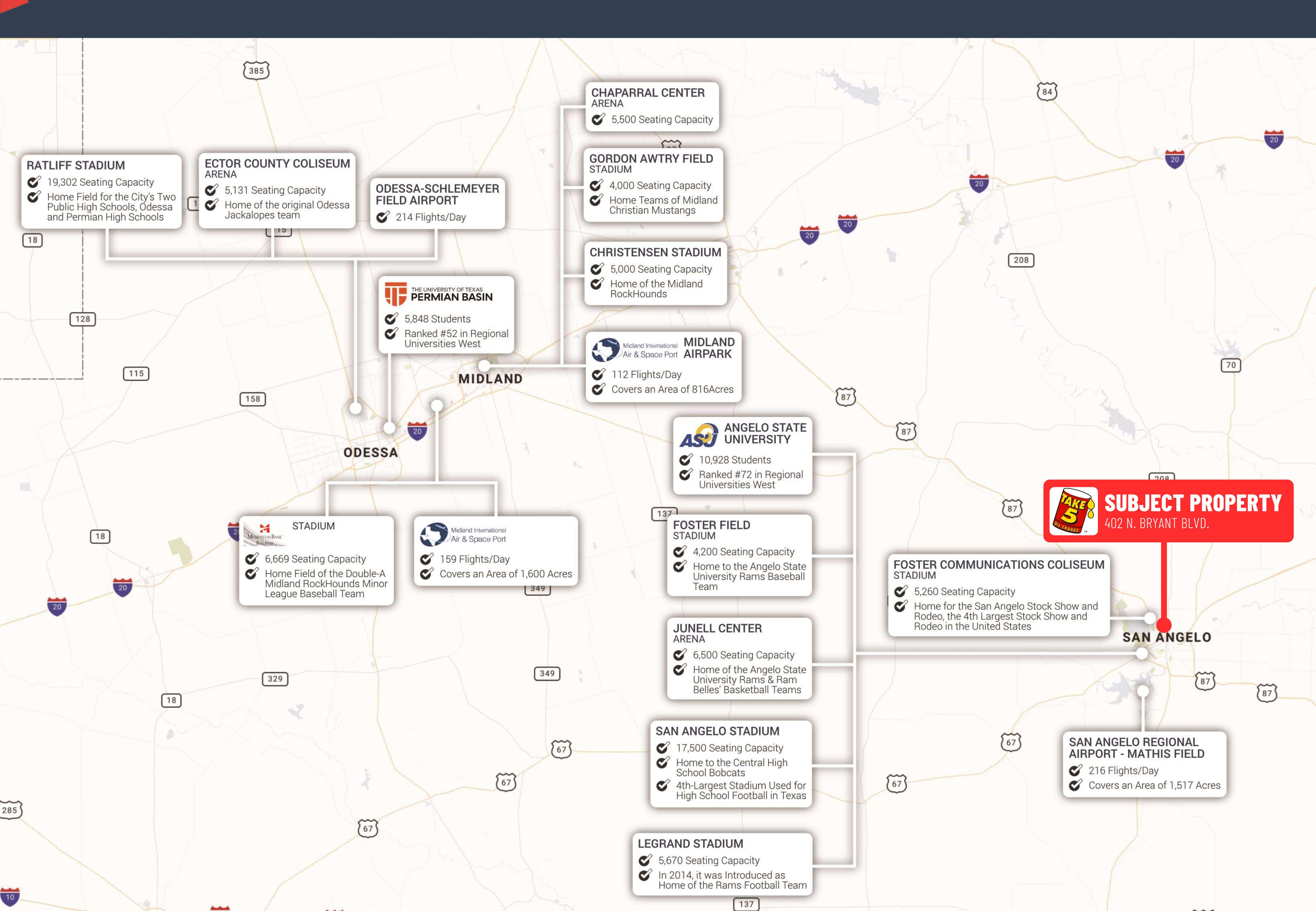
Leading heavy hauling company coming to San Angelo

A statement issued by the Chamber of Commerce discusses the purchase of a facility in San Angelo for one of the lead heavy-hauling and logistics companies in North America, Allens Transport, Ltd (ATL).





METRO AREA TAKE 5 OIL CHANGE SAN ANGELO, TX





CALL FOR ADDITIONAL INFORMATION



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TEXAS DISCLAIMER TAKE 5 OIL CHANGE SAN ANGELO, TX

Approved by the Texas Real Estate Commission for Voluntary Use

Texas law requires all real estate licensees to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

Information about brokerage services

Before working with a real estate broker, you should know that the duties of a broker depend on whom the broker represents. If you are a prospective seller or landlord (owner) or a prospective buyer or tenant (buyer), you should know that the broker who lists the property for sale or lease is the owner's agent. A broker who acts as a subagent represents the owner in cooperation with the listing broker. A broker who acts as a buyer's agent represents the buyer. A broker may act as an intermediary between the parties if the parties' consent in writing. A broker can assist you in locating a property, preparing a contract or lease, or obtaining financing without representing you. A broker is obligated by law to treat you honestly.

If the broker represents the owner

The broker becomes the owner's agent by entering into an agreement with the owner, usually through a written – listing agreement, or by agreeing to act as a subagent by accepting an offer of subagency from the listing broker. A subagent may work in a different real estate office. A listing broker or subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first. The buyer should not tell the owner's agent anything the buyer would not want the owner to know because an owner's agent must disclose to the owner any material information the owner knows.

If the broker represents the buyer

The broker becomes the buyer's agent by entering into an agreement to represent the buyer, usually through a written buyer representation agreement. A buyer's agent can assist the owner but does not represent the owner and must place the interests of the buyer first. The owner should not tell a buyer's agent anything the owner would not want the buyer to know because a buyer's agent must disclose to the buyer any material information known to the agent.

If the broker acts as an intermediary

A broker may act as an intermediary between the parties if the broker complies with The Texas Real Estate License Act. The broker must obtain the written consent of each party to the transaction to act as an intermediary. The written consent must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. The broker is required to treat each party honestly and fairly and to comply with The Texas Real Estate License Act. A broker who acts as an intermediary in a transaction:

- Shall treat all parties honestly
- asking price
- by the owner;
- do so by the buyer; and

With the parties' consent, a broker acting as an intermediary between the parties may appoint a person who is licensed under The Texas Real Estate License Act and associated with the broker to communicate with and carry out instructions of one party and another person who is licensed under that Act and associated with the broker to communicate with and carry out instructions.

• May not disclose that the owner will accept a price less than the

• Submitted in a written offer unless authorized in writing to do so

• May not disclose that the buyer will pay a price greater than the price submitted in a written offer unless authorized in writing to

• May not disclose any confidential information or any information that a part specifically instructs the broker in writing not to disclose unless authorized in writing to disclose the information or required to do so by The Texas Real Estate License Act or a court order or if the information materially relates to the condition of the property.